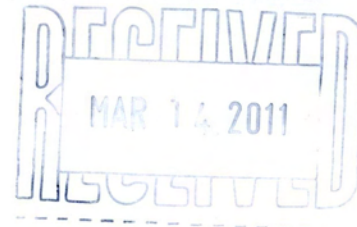


3/10/11

Adam
Corporate Turnaround
95 North Route 17
Paramus, NJ 07652



Dear Adam,

I am happy to provide this testimonial letter for Corporate Turnaround.

My wife and I started our children's theater business in 1976. We traveled all over the country performing at fairs, festivals and other events. We also established permanent summer theaters in several amusement parks. By 1996 we were a well-established mom-and-pop company. We both gave it everything we had each day, grateful we could be doing what we loved to do.

By 2003 we had been in business for 27 years. My wife was older than I and her health had declined to the point where she was no longer able to continue sustaining her portion of the work. She had to be hospitalized several times. I had to start hiring others to do more and more of her work, and believe me, she had done the work of 3 or 4 over the years. Since we had excellent credit, I used it to get us through this transitional period. I always felt I could grow our business a little bigger to compensate for our growing debts.

At this time we were getting offers almost every day from credit card companies offering 0% balance transfers. I tried to use these to pay off other debts that had started out with reasonable interest rates but then skyrocketed. Our business was doing well enough, but by 2006, our 30th year in business, I was paying \$6000 per month in interest alone – more than one third of our total budget. Almost sounds like the US government, doesn't it? And our debt, largely credit card debt, was over \$390,000. I began to realize that this would not be sustainable much longer. The SBA couldn't help with a low interest loan but advised me to contact SCORE, an organization of retired businessmen who volunteer their experience to help other businesses. When they saw my financial predicament they shook their heads in dismay but said they would look into a couple of options. After a few days they called me to recommend that I contact Corporate Turnaround, which I did.

The list of creditors I submitted to Corporate Turnaround was long. Instead of mailing out 25 or so payments per month, I started making just one payment of \$5500 per month to Corporate Turnaround. My phone started ringing off the hook. I hired a secretary just to tell creditors that Corporate Turnaround was now handling their account. Once I accidentally let one of these people get me onto the phone. They insisted that they could not negotiate with Corporate Turnaround but only with me and would not let me go until my only option was to hang up on them. It left me almost trembling with dismay. I never talked directly to another creditor, but for almost half a year the phone rang daily. At first twenty times daily, then, after a few months it settled to a few calls a week. After about a year it had almost stopped. Several accounts had already been settled.

Since then it has been a constant relief to know that after 30 years of hard work our debts were actually shrinking instead of growing, and that there truly was daylight at the end of the tunnel. Three months ago my wife finally passed away but thanks to Corporate Turnaround, our last four years together were as happy and peaceful as any we ever had. Today I will make one final payment of \$276.69 and all the accounts we turned over to Corporate Turnaround will be paid off.

From 2006 to the present, Corporate Turnaround saved us about \$110,000 in balance settlements plus probably twice that much again in interest on \$390,000! I'll never be able to thank you enough Scott, Adam, and everyone at Corporate Turnaround!

President

Your company's results may vary. Every restructuring has a unique combination of issues and factors, including the length of participation in the program. All of these variables affect individual outcomes. There are no "typical" results. Until a debt is resolved, creditors may continue with their collection efforts, including phone calls and legal action. CT does not provide any legal services or legal advice. There are no time limits for reaching settlements. Some creditors may settle after CT's first set of offers, and others may be resolved later on. Settlement offers range from pennies on the dollar to payment in full. There is no guarantee of savings. Debts may increase until a resolution is reached.